Agenda

• OPAFS Reorganized
• SPF Services and Support
• Introductions to the Team
• SPF Resources
SPF Services and Support

SPF provides financial support to the UCSD research mission. We provide support in the areas of financial management, cost accounting and control and accountability. Services include:

• Financial reporting
• Accounts receivable and cash management
• Effort reporting
• Review and approval of payroll or expense transfers
• Cost share monitoring and reporting

SPF BLINK PAGE
https://blink.ucsd.edu/sponsor/BFS/divisions/spf/index.html
SPF Leadership Team

- Deston Halverson
  Director

- Vacant
  OP, Cost Sharing and
  ECERT Accountant

- Wella Garcia
  Senior Associate Director

- Meg Felando
  Assistant Director, Academic
  Affairs & Research

- Ali McKeever
  Assistant Director, Marine
  Sciences

- Jorie Moore
  Assistant Director, Health
  Sciences

- Geraldine Panado
  Assistant Director, Health
  Sciences
Academic Affairs & Research
Marine Sciences
Health Sciences

Geraldine Panado
Assistant Director, Health Sciences

Lotus Shan
Lead Award Accountant

Cindy Sun
Award Accountant

Amy Brewer
Award Accountant

Brian Murphy
Award Accountant

Carolina Garcia
Award Accountant

Sandra Blackmon
Award Accountant (2 Yr Limited)

UC San Diego
Health Sciences
Health Sciences

UC San Diego
Health Sciences
SPF Resources

- **SPF Accountant Search by Department**
  https://blink.ucsd.edu/sponsor/BFS/divisions/spf/accountantsearch.html

- **STaRT Tool**
  - The Streamlined Training and Resource Tool (STaRT) focuses on Post Award Financial Management topics and resources.
  - https://ucsdcloud.sharepoint.com/sites/STaRT/ofcppm
SPF Resources

- **Award Document Lookup Tool**
  - The SPF award document lookup allows you to view award documents that SPF keeps in the BFS imaging system. With access, you will be able to view any documents SPF has scanned related to any executed award within your department(s)
  - To get access: [https://support.ucsd.edu/finance?id=sc_home](https://support.ucsd.edu/finance?id=sc_home) > SPARCM and Award Lookup Tool Access
  - Award Document Lookup Tool link: [https://awards.bfs.ucsd.edu](https://awards.bfs.ucsd.edu)
SPF Resources

SPONSORED PROJECTS ACCOUNTS RECEIVABLE AND CASH MANAGEMENT (SPARCM)

SPARCM includes department functionality that:
• Allows departments to submit electronic Financial Expense Report to SPF
• Allows departments to have visibility to the invoices that SPF submits to the agencies
• Allows departments to have visibility to the Intercampus Request for Reimbursements (IRR) that SPF has received from other UC Campuses

To get access: [https://support.ucsd.edu/finance?id=sc_home](https://support.ucsd.edu/finance?id=sc_home) > SPARCM and Award Lookup Tool Access
SPARCM Link: [https://act.ucsd.edu/sparcm/depthome](https://act.ucsd.edu/sparcm/depthome)
PLEASE COMPLETE THE SURF EVALUATION

We want to hear from you!