Agenda

- UC San Diego Research
- About the Office of Contract & Grant Administration
- Partnerships make research thrive at UC San Diego
- How to engage with OCGA
UC San Diego Research Contract & Grant Highlights FY21

$1.54B in new sponsored research awards, incl. research gifts

Research Growth Highlights

Awards
- Federal $891M up 7%
- Private/non-profit $268M up 18%
- NIH $549M up 12%
- NSF $139M up 3%
- DOE $40M up 92%
- NOAA $38M up 29%

Proposals
- Proposal submissions ($$) $5.9B
- Proposal count (##) 5478

12 years of $1B+ research awards
“The Office of Contract and Grant Administration serves our valued research community with high quality expertise in support of sponsored research proposal and award administration. We commit to deliver timely, effective, and welcoming services through personal interactions and automated processes, and to ensure that UC San Diego's contract and grant process is best in class.”
OCGA provides a variety of services to support researchers and research administrators across UC San Diego

- Proposal Review and Submission
- Award Review, Contract Negotiation and Execution
- Post-Award Non-Financial Management and Award Closeout
- Systems and Process Improvement
- Data Analytics and Reporting
- Client Experience and Training
OCGA handles all proposal review and submission except for the following:

- NIH and AHRQ Grants and Cooperative Agreements for Health Sciences PI are handled by Health Sciences Sponsored Projects Pre-Award Office (HSSPPO)
- Industry-Initiated Industry-Funded Clinical Trials are handled by the Office of Clinical Trial Administration (OCTA)

OCGA reviews and submits over **2,700 proposals** (51% of the total proposals across UC San Diego)
OCGA handles 82% of all awards, agreements, and amendments across UC San Diego

OCGA manages over **82% of all awards, agreements, and amendments** throughout UC San Diego (1,600 are new awards/agreements)

**AWARD NEGOTIATION**

OCGA handles **all award and contract** review, acceptance, negotiation, execution, non-financial post-award management **except** for the following:

- NIH Individual NRSA postdoctoral fellowships (F32) and predoctoral dual degree M.D. or Pharm.D fellowships (F30) for Health Sciences are handled by HS SPPO
- Industry-Initiated Industry-Funded Clinical Trials are handled by OCTA
- Service Agreements for Health Sciences are handled by Health Sciences Business Contracting
The New Model focuses on four high impact areas supported by small teams of experts:

**Contract & Grant**

"Specialist Model" with a strong focus on small expert teams supporting all departments.

1. **Proposals**
   - Proposals

2. **Award Negotiation and Acceptance**
   - Unfunded Agreements
   - Federal Grants & Award
   - Industry Agreements
   - Non-Profit & Federal Flow Through Agreements
   - Federal Contracts & GC Service Agreements
   - Outgoing Subawards

**Operations & Client Experience (CX)**

Consolidate customer inquiries to CX to improve service to customers and acquire better analytics.

3. **Customer Focus**
   - Client Experience and Training

4. **Systems and Reporting**
   - System and Process Improvement
   - Business Intelligence
A New Way to engage with OCGA

Customer Inquiries and Questions
researchadmin@ucsd.edu

100% Satisfaction rate
8 hours
Average Resolution Time

Areas of Support
- Kuali Research Questions
- Agreement Status Updates
- Outgoing Subaward Questions
- Access Requests
- General Inquiries

Customer Feedback Aims
- Agent was helpful
- Satisfied with overall support
- Completed in reasonable amount of time

Research Administration Dashboard
- What is the status of my proposal?
- What compliances are pending on my award?
- Who is the officer working on my agreement?
- What awards are ending or have ended?
- What subaward invoices are gaining

<table>
<thead>
<tr>
<th>Industry Agreements</th>
<th>Unfunded Agreements</th>
<th>Federal Contracts &amp; GC Service Agreements</th>
<th>Federal Grants &amp; Award</th>
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<tbody>
<tr>
<td>Non-Profit &amp; Federal Flow Through Agreements</td>
<td>Proposal</td>
<td>Outgoing Subawards</td>
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OCGA partners with other central offices who are responsible for other functions in support of UC San Diego

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<tr>
<th>Health Sciences Sponsored Projects Pre-Award Office (HSSPPO)</th>
<th>Office of Clinical Trial Administration (OCTA)</th>
<th>Health Sciences Business Contracting</th>
<th>Sponsored Projects Finance (SPF)</th>
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<tr>
<td>National Institute of Health (NIH) grants and cooperative agreement proposals for Health Sciences</td>
<td>Clinical trial agreements for studies where the protocol is authored by a for-profit company and funded by the for-profit company (Industry-initiated industry-funded clinical trials)</td>
<td>Agreements governing Health Sciences PI conducting a lab service, consulting, or other services for an outside client</td>
<td>Post-award financial management for funded sponsored research awards and agreements such as invoicing, award accounting, and financial reports</td>
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PLEASE COMPLETE THE SURF EVALUATION

We want to hear from you!