

You, Advanced.

**Retirement, like a pro.**

Preparing for retirement can be challenging. UC San Diego Advancement and Fidelity want to make it easy. Matthew Vallejo, a retirement planner from Fidelity will sit down with you to discuss a personalized strategy for you. Additionally, Matthew will take a look at your retirement strategy and let you know if you are on track to achieve your dreams.

**Signing up is easy…**

Step 1: Fill in the information below.

***Contact Information***

Name:

Email:

***Retirement Topics***

Specific Retirement Topics you would like to discuss:

Step 2: Email this completed form to [mtakacs@ucsd.edu](mailto:mtakacs@ucsd.edu)

Step 3: Matthew Vallejo from Fidelity will contact you to schedule a one-on-one session.