Agenda

Outgoing MCA
- Pre-Award
- Post Award
  - Set-up
  - Allocation
  - Reimbursement

Incoming MCA
- Pre-Award
- Post Award
  - Set-up
  - Allocation
  - Billing
Outgoing MCAs: Pre-Award

Proposal vs. Award

- Process is slightly different

Proposal

- C&G officer will ask for Budget/Justification, SOW, MCA Commitment Form*
- [http://blink.ucsd.edu/sponsor/ocga/forms.html](http://blink.ucsd.edu/sponsor/ocga/forms.html) (commitment form)
- These documents need to be received by your C&G Officer in advance of proposal submission

*Previously the Commitment Form was not required, though UCOP has implemented new guidelines for this requirement
Outgoing MCAs: Pre-Award

UCSD is the “Prime” Campus

- After the award has been received at UCSD directly from the Federal/State/Local/Private agency
- Initiated by the Department thru the Subawards Team at OCGA
- Shared inbox: multicampusawards@ucsd.edu
- New UCOP Template used by all UC campuses
- Request form on Blink (Budget/Justification, SOW, Prime Award)
- Blink page: http://blink.ucsd.edu/research/managing-awards/award-administration/intercampus.html
- Also searchable in Blink: “multi-campus awards”
- Once the MCA is issued, OPAFS will be responsible for receiving/processing invoices (IRRs) from the Recipient campus
## UC Intercampus Transfer Accounts

<table>
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<th>Campus</th>
<th>UCSD Account Code</th>
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<tr>
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<td>720802</td>
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<td>Davis</td>
<td>720803</td>
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<tr>
<td>Los Angeles</td>
<td>720804</td>
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<tr>
<td>Riverside</td>
<td>720805</td>
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<td>Irvine</td>
<td>720809</td>
</tr>
<tr>
<td>Merced</td>
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</table>
Outgoing MCA: Post Award

UCSD is the “Prime” Campus

- Amount funded directly by Federal/State/Local/Private agency is obligated in Coeus
- Revenue matches the total expenses and transfers
- Budget Allocation Entry:
  - Debit Revenue (+)
  - Credit Expenses (+)
  - Credit IDC (+)
  - Credit Transfer (+)*
  *Funds going to other campuses are debited from one of the expense accounts (generally from 630000)

If MCA was executed after UCSD recorded revenue, allocation to the participating campus

- Debit Expense (-)
- Debit IDC (-)
- Credit Transfer (+)

MCAs are excluded from indirect cost.
Outgoing MCA: Post Award

Journal Voucher
Report for
for Document Number: BA00202

Document Date: 2014-05-01
Accounting Period: 201411
Document Total: 2,233,514.00
Document Creator: 

Document Approvals:
- Citing, Tore: 2014-05-15
- D: 2014-05-13

Document Text:
Agency: NINDS
Grant Number: 
Project Period: 8/15/11-3/31/16
Budget Period: 4/1/14-3/31/15
Project Title: Plasticity and Regenerations in the Primate Spinal cord

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<tr>
<th>Index</th>
<th>Fund</th>
<th>Orgn</th>
<th>Account</th>
<th>Program</th>
<th>Description</th>
<th>Reference</th>
<th>Seq Nbr</th>
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<th>Credit</th>
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Journal Total: 1,116,757.00 1,116,757.00
Outgoing MCA: Post Award

Reimbursement

• On a monthly basis, the participating campus sends an Intercampus Request for Reimbursement (IRR) to OPAFS via SPARCM
• OPAFS Accountant reimburses other campus(es) via financial journal on the transfer account
• Payments to other campus(es) are recorded in the transfer account(s)
Outgoing MCA: Post Award

Expanded Budget with Fund Summaries
Grant Inception to Date
All Costs
For Sep 30, 2011 (1203) (Closed)
Report Generated: Tue Aug 18, 2015 at 14:32:41
Download Email Notes

IFOP Details:
- Fund: MENTAL HEALTH, NATIONAL INSTITUTE (COA $143,539.06)
- Award Dates (COA): 04/01/2002-03/31/2014
- Budget Period (COA): 04/01/2012-03/31/2014
- IDC Rate: 26.00% - M260PG

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<th>Date</th>
<th>Revenue</th>
<th>Expenditures</th>
<th>Total Expenditures</th>
<th>Net</th>
<th>Transfers</th>
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</table>

Note: Amount Obligated in COEUS
Current Month’s reimbursement to UCLA
Total Paid to UCLA
UCLA’s Remaining Balance

720804 Allocation to UCLA
Incoming MCA: Pre-Award

UCSD is “Recipient” Campus

- After the award has been received at other UC directly from the Federal/State/Local/Private agency
- Notification of the incoming MCA is sent to your C&G Officer
  - C&G Officer will notify department, and receive award*
- The Awards Team at OCGA will process the award, and notify your department
- OPAFS will then setup a fund and invoice Prime Campus on behalf of UCSD

*OCGA sponsor assignments can be tricky! If you have questions regarding an anticipated incoming MCA, contact the C&G Officer who proposed the award
Incoming MCA: Post Award

UCSD is the “Recipient” Campus

- The prime UC Campus records the revenue
- Amount obligated from prime UC is obligated in COEUS and allocated to the transfer account

Budget Entry to record allocation at UCSD:

- N/A Revenue
- Debit Transfer (-)*
- Credit Expenses (+)
- Credit IDC (+)

* The sign is (-) because the transfer account is an expense account
Incoming MCA: Post Award

UNIVERSITY
OF
CALIFORNIA

UC Multiple Campus Award No. MC1549
(External Funds)

P.I.: James Buckwalter
PI: Ian Galton
Department: Electrical & Computer Engineering
Department: Electrical & Computer Engineering
Authorized Official: Daniela Gallardo
Authorized Official: Susanna Pastel
Date issued: 06/19/2013

Email Address: gallardo@research.ucsb.edu
Email Address: spastel@ucsd.edu

Prime Award No: 1543894
FAIN: 1543894
Campus Sponsor Code: 6771
Funding Source: 22244 Sponsor Code: 54019
Prime Fund Number: 22244 Fund Block: 01-Federal
[X] The Fund Source is partially or entirely federal
CPDA No: 47,049

Amount Awarded this Action: $335,000
Total Amount Awarded: $335,000
Budget Period: 01/01/2015-06/30/2017
Performance Period: 01/01/2015-06/30/2017

[ ] Quarterly (commencing on )
[ ] Semi-annually ( )
[ ] Annually ( )
[ ] Final Technical Report ( )
[ ] Patent Report ( )
[ ] Equipment Inventory Report ( )
[X] Final Interim Report for Reimbursement
2. Final Financial Report due 30 days after the end date to Lisa King: lisa@ece.ucsb.edu

If this MCA is Federally funded, as per UCOP guidance (see RPAC Memo No 14-03), the Participating Campus is required to provide the Prime Campus authorized official all applicable reporting information for any subaward (under prime Federal grants), subcontract and vendor agreement (under prime Federal contracts), meeting the FPATA threshold of $25,000 or more. All such reporting information must be provided to the Prime Campus no later than 15 days after full execution or modification of the subaward, subcontract, or vendor agreement, as applicable.

FPATA Contact: Daniela Gallardo
Email Address: gallardo@research.ucsb.edu
Incoming MCA: Post Award

Billing

• On a monthly basis, OPAFS Accountant sends an Intercampus Request for Reimbursement (IRR) via SPARCM to the other campus Extramural Fund office
• Other campus reimburses via intercampus journal
• OPAFS records the payment via financial journal in the transfer account
Incoming MCA: Post Award

No revenue line because the revenue has already been recorded at the other UC campus

<table>
<thead>
<tr>
<th>Expenditures</th>
<th>Current Month Budget (Allocation/Award) for 03/13</th>
<th>Cumulative Budget (Allocation/Award) thru 03/13</th>
<th>Current Month Financial (Revenue/Expense) for 03/13</th>
<th>Cumulative Financial (Revenue/Expense) thru 03/13</th>
<th>Liens (Encumbrance) thru 03/13</th>
<th>Balance thru 03/13</th>
<th>Projected Budget (Allocation/Award)</th>
<th>Projected Financial (Revenue/Expense)</th>
<th>Projected Balance</th>
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<td>-99.92</td>
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