

Please refer to [PPM 410-5](#) Policy on Timely Expenditure of Endowment Payout and Expendable Gifts for additional information. Completed forms must be submitted to fundstewardship@ucsd.edu or Mail Code 0940.

Current Use Fund Information

Gift Fund (F-xxxx or R-xxxxx) _____ IFIS Fund (e.g. 43000A) _____
Gift Fund Name _____
Total Balance _____

Spending Plan or Justification of Unexpended Balance

Principal Investigator _____
Name Date

ADVANCEMENT SERVICES USE ONLY

Donor and Fund Stewardship _____
Name Date

VC-CFO _____
Name Date