



**Joe Triton Endowment for Scholarships**

July 1, 2014 through June 30, 2015

Fund Number: F-1234

Invested by the UC San Diego Foundation

**Fund Information**

**Department:** Financial Aid Office

**Division:** Admissions & Enrollment Management

**Fund Holder:** Vonda G. Garcia

**Fund Purpose**

Supports a carefully selected and highly visible cohort of scholars attending UC San Diego. The scholarships are to be provided to students studying for an academic degree in any discipline who demonstrate outstanding talent and promise.

**Financial Summary**

Market value at June 30, 2014	\$ 130,255
Net Gifts and Transfers	940
Realized and Unrealized Gain (Loss)	5,139
<u>Payout</u>	<u>-4,630</u>
Market Value at June 30, 2015	\$ <u>131,704</u>
Payout Expended during Fiscal Year 2015	\$ 4,000
Available Payout Balance on June 30, 2015	\$ 6,570
Cumulative Payout Since Inception <sup>1</sup>	\$ 74,237

<sup>1</sup> Cumulative payout represents the total historical endowment payout that was made available from the fund for spending purposes.

This report was produced by the UC San Diego Office of Donor and Fund Stewardship. If you have any questions or comments, please contact Stewardship at (858) 534-8888.



**F-1234**  
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**Summary of Fund Activity**

Thank you for your generosity! Your scholarship support is helping talented and hard-working students attend UC San Diego. You touch a life. They touch the world!

Our undergraduates are the leaders and innovators of tomorrow, but the extraordinary education and opportunities that UC San Diego provides are increasingly out of reach for many deserving and qualified young people. A four-year degree for a new student enrolling this year at UC San Diego will cost \$125,000 with living expenses. UC San Diego is challenged to offer enough scholarships that ensure access and affordability for our promising students. Currently, approximately 60 percent of students receive need-based financial aid, and approximately six percent of students receive a privately-funded scholarship.

To preserve the rich diversity of students at UC San Diego and strengthen our efforts to expand college access, we must increase the number and size of scholarship funds to make this education possible for students now and in generations to come. Through scholarships, you most definitely touch the lives of those students who without your help could not attend—but as importantly, through them, you build all the good their work in the world will achieve.

To touch the lives of many more students, UC San Diego's Triton Scholarship Program has been expanded and organized around three strategic outcomes: Excellence, Opportunity, and Experience. These specific scholarship categories align with UC San Diego's recruitment goals and inspire students to drive their own individual achievement to the farthest possible horizons.