UCSD Financial Management of Sponsored Research Awards

STREAMLINED TRAINING AND RESOURCE TOOL (STaRT)
Streamlined Training and Resource Tool on Post Award and Financial Management

**Goal**

- To develop an effective and comprehensive online resource and training tool on post award financial management providing knowledge to campus to support the University’s research mission

**Benefits**

- Individuals will build competencies and increase knowledge in areas related to post award financial management with the overall goal of increasing efficiency and effectiveness in the daily financial administration of sponsored research
- Identify and provide tools and systems
- Reduce administrative burden and improve services for Principal Investigators
- Adhere to regulatory compliance without compromising the ability to do outstanding research
- Share best practices
STaRT Team

- **Chay Mendoza**, VCAA Electrical & Computer Engineering (ECE)
- **Janet Matsumoto**, VCMS Scripps Institution of Oceanography (SIO)
- **Misuk Morales Pineda**, VCAA Cognitive Science
- **Yvette Obando**, VCHS Research Service Core (RSC)
- **Erika Wilson**, VCHS Research Service Core (RSC)
- **Wella Garcia**, Office of Post Award Financial Services (OPAFS)
- **Christina Gramatikova**, Office of Post Award Financial Services (OPAFS)

### Sponsor
- **Mark Cooper**, Office of Post Award Financial Services (OPAFS)
Features

- Access the training and resource tool site anytime and anywhere
- Categorized by the post award financial management flow - from Fundamental tasks, Reading the Notice of Award (NoA), Fund Set-up, Award Management, Billing, Reporting to Closeout
- Sections within the categories include the types of major agencies that UCSD receives funding from
- Designed for both new and well-seasoned fund managers
ABOUT THIS TOOL

The Streamlined Training and Resource Tool (STaRT) focuses on Post Award Financial Management topics. It is a comprehensive online tool providing knowledge in support of the University’s research mission. It is designed to:

- Focus on topics related to sponsored research funds, contracts and grants from private, state, local and federal agencies;
- Help individuals build competencies and increase knowledge in areas related to post award financial management with the overall goal of increasing overall efficiency and effectiveness in the daily administration of sponsored research;
- Identify and provide tools and systems that aid administrative staff;
- Reduce administrative burden and improve services for principal investigators;
- Adhere to regulatory compliance without compromising the ability to do outstanding research;
- Share best practices.

FEATURES AND FUNCTIONALITY

- Access the training and resource tool site anytime and anywhere to assist in the day-to-day post award financial research administration;
- Categorized by the post award financial management flow - from reading the Notice of Award (NoA), Fund Set-up, Award Management, Billing, Reporting to Closeout;
- Sections within the categories include the types of major agencies that UCSD receives funding from;
- Designed for both new and well-seasoned fund managers.

*For questions related to non-OPAFS research funds, please contact the central office that manage them here.

To get specific information on your research fund, please access the Award Document Lookup Tool to view documents OPAFS has scanned related to any executed award within your department(s) in the BFS imaging system, iDocs. You may also contact your OPAFS Award Accountant.

NEWS/UPDATES

- OPAFS Forum: Introducing the new Streamlined Training and Resource Tool on Award Financial Management - Tuesday, March 28, 2016 at 10:30am Leichtag #107 Lecture Hall
- NSF New Policy on Registration Fees under Uniform Guidance
- NSF New Cost Sharing Requirement under Uniform Guidance
- Sponsored Projects Accounts Receivable and Cash Management (SAPCM) Invoices
- Award Document Lookup

CONTACT US

If you have any questions or suggestions about STaRT, please contact start-help@ucsd.edu and a member of the team will respond as soon as possible.
STaRT

- Continuous improvement
- Biannual showcase

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