UCPath Progress

The Week in Review

Project Planning & Monitoring
- The GL Steering Committee conducted a full day, in-person meeting to discuss GL Project Plan updates, Accruals, Fee Remission, Journal Mods, Composite Assessment Process, Expense Account mapping, and the GL CRP II agenda.
- All feedback from the locations on the UCPath Launch Guide has been reviewed and comments are being incorporated. The Launch Guide will be introduced to Waves 2 and 3 in May.
- Provided a short project update and discussion of change management and training to systemwide CHROs.
- Location feedback on the Looking Forward communication was incorporated, and the communication is on track to be distributed to the location PMOs at the end of April.

Business Process Design & Standardization
- Work continued on the development of Standard Operating Procedures (SOPs) for Workforce Administration and Benefits.
- Case management demos were conducted for location PMOs, with additional sessions scheduled in April and May. The presentation and FAQs are available on SharePoint.

Technical Development
- 86 of 100 Tier 1 interfaces have been delivered, and 67 have completed unit testing.
- 64 of 84 extensions have been delivered, and 41 have completed unit testing.
- The DODS team continued biweekly sessions with individual Wave 1 locations to address questions about DODS components.
- The IDM team reviewed all change requests with the locations.
- Team members visited UCM and discussed the production support services that will be provided by ITS.

Data Conversion
- Conversion is on track for a full release to Wave 1 locations on April 15.

Testing
- Test conditions for HR, Benefits and Absence Management were added, and Benefits Hire and Rehire test conditions were distributed to locations for feedback.
- Payroll Parallel Test strategy document has been drafted and will be distributed to locations after discussion at next Monday’s Biweekly PMO call.

Training
- The team delivered the first “Introduction to PeopleSoft” webinar to 25 UCPath Center and IT staff.

Next Week

Project Planning & Monitoring
- Continue system implementation planning and schedule for combined Wave 2/3 design activities vs. separate work efforts for Wave 2 and 3.

Business Process Design & Standardization
- Conduct case management demo session for all locations on April 18.

Technical Development
- Review sessions on DODS components.
- Visit to UCSC to discuss ITS production services.

Data Conversion
- Conduct validation session with Wave 1 to review conversion content and issues.

Testing
- Distribute draft Payroll Parallel Test strategy to locations for review.
- Draft additional test conditions.

Training
- Conduct UPK refresher session for location training leads on April 17.

Major Work Streams
- Project Planning & Monitoring
- Communication/Change Mgt
- UCPath Center
- Process Design & Standardization
- Technology
- Data Conversion
- Testing
- Training

Upcoming Meetings/Milestones

<table>
<thead>
<tr>
<th>Event</th>
<th>Date</th>
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<tbody>
<tr>
<td>Full conversion data released to locations</td>
<td>4/15</td>
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<tr>
<td>Biweekly PMO call—all Waves</td>
<td>4/15</td>
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<tr>
<td>Management Workgroup call</td>
<td>4/15</td>
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<tr>
<td>Executive Steering Team call</td>
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<tr>
<td>GL Integration Steering Commit-tee call</td>
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<tr>
<td>Change Management/Communications Lead call</td>
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