



Triton Endowment for Scholarships

July 1, 2015 through June 30, 2016

Invested by the UC San Diego Foundation

Fund Purpose

Supports a carefully selected and highly visible cohort of scholars attending UC San Diego. The scholarships are to be provided to students studying for an academic degree in any discipline who demonstrate outstanding talent and promise. This endowment has generated \$1,526,462 of expendable payout since inception.

Financial Summary

Market value at June 30, 2015	\$ 2,836,547
Net Gifts and Transfers	1,796
Realized and Unrealized Gain (Loss)	(64,630)
Payout ¹	(116,379)
Market Value at June 30, 2016	\$ <u>2,657,334</u>
Payout Expended during Fiscal Year 2016	\$ 87,846
Available Payout Balance on June 30, 2016	\$ 134,240

Fund Holder: Ms. Vonda G. Garcia

Fund Number: F-1234

Division/Department: Admissions & Enrollment Mgmt / Financial Aid and Scholarships

¹ Payout is calculated annually using 4.75% of the 60-month unitized value in the endowment pool, including a .55% Endowment Cost Recovery Fee.



F-1234

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Summary of Fund Activity

At UC San Diego, we deliver an experience that develops students who are capable of solving problems, leading, and innovating in a diverse and interconnected world. Thank you for your generosity and your recognition of students who are exceeding the very highest expectations.

This includes students like Amanda Mansoorbakht '16, who is majoring in literature with a double minor in law and society/psychology. According to Mansoorbakht, her scholarship has inspired her to give back to the community and she now works with UC San Diego's student voter-registration organization as well as the John Muir College peer-counseling program. After graduation and before she starts law school, Mansoorbakht plans to intern at a law firm with a specialty in children's legal issues.

Today, these extraordinary opportunities that enhance Mansoorbakht's experience at UC San Diego are increasingly out of reach for many deserving young people. Less than five percent of our students receive privately funded scholarships to help alleviate the heavy financial burden of higher education. This is why your gift is so important. Together, we are expanding access to college for our region's brightest students and building a diverse and inclusive university community.

Your investment in scholarships helps shape the future for UC San Diego students and all the lives they will touch. Thank you for being a leader in this effort and an inspiration to others. We are pleased to share with you the enclosed report about your scholarship fund.