Overview for SIO Business Officers and Executive Council Meeting

March 19, 2014

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What is eRAP?

Campus-wide initiative to implement systems and tools that support improved management by departmental personnel and central offices of sponsored research lifecycle!

Goals
- Continually transform research administration
- Streamline and standardize business processes
- Minimize time researchers and research support staff spend on administrative activities

Why?
- UCSD in top 10 for research
- Requires significant administrative effort by departments and central offices
- Current sub-optimal departmental facing research administrative tools
- Behind the times – many advancements in automation & systems years ago
Campus-wide Strategic Initiative

Executive Committee

VC Areas
- Scripps Institution of Oceanography
- Health Sciences Dean’s Office
- Research Affairs, Chair
- Academic Affairs EVC Office

Faculty Representatives
- SIO
- Health Sciences
- Academic Affairs

Stakeholders
- Audit & Management Advisory Services
- Business & Financial Services
- Administrative Computing & Telecommunications

Steering Team

Co-Chairs
- Research Affairs - Jason DeFay
- OCGA – Linda Collins

Central Offices
- HSSPPO – Maureen O’Connor
- SIO OCGA – Nancy Wilson
- OPAFS – Mark Cooper
- Procurement & Contracts – Ted Johnson
- Administrative Computing - Kevin Chou

Departments/ORUs
- SIO – Anne Footer
- Health Sciences – Patty Camacho
- Academic Affairs – Alma Palazzolo

Compliance Offices
- Animal Care Program – Phil Richter
- EH&S - Garry MacPherson
- HRPP - Michael Caligiuri
- COI – Valerie Dixon
- IACUC Office – Marilyn Torchia
- TTO – Jane Moores

eRAP
- Beatrice Dormoy – eRAP Project Manager
PROPOSALS SUBMITTED (21% Increase)
AWARD ACTIONS (50% Increase)
FY04 - FY13
Includes Federal, State, Other Government, Industry and Non-Profit

* Effective February 2011, submission of non-competing NIH continuation proposals was discontinued.
ePD (Electronic Proposal Development)

Web based system for departments and proposal creators to:

- Create, upload, route, approve, and store sponsored research proposals
- Improves, automates, streamlines and standardizes business processes for departments and central offices
- Integrate with Coeus enterprise databases, data warehouse and sub-systems
New!
ePD – Coeus Enterprise
Research Administration Systems

COEUS SYSTEM MODULES

<table>
<thead>
<tr>
<th>ePD (Depts.)</th>
<th>Institute Proposal (Central SPOs)</th>
<th>Award (Central SPO’s &amp; OPAFS)</th>
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Currently In Use

Reports/Data Available for Campus Consumption

Data Warehouse & Other Downstream Systems
...who else is using it?

...just to name a few
A Quick Tour ...
Key Contributors

- **ePD Team**
  - Functional Team and Technical Team

- **Departments (Pilot)**
  - San Diego Super Computer (SDSC)
  - Physics
  - Marine Physical Laboratory (MPL)
  - Neurosciences
  - Health Sciences Research Shared Services

- **Central Offices**
  - Office of Contracts and Grants (OCGA)
  - Scripps Institution of Oceanography - Office of Contracts and Grants (SIO-OCGA)
  - Health Sciences Sponsor (HS SPPO)
  - Office of Clinical Research Administration (OCRA)

- **Additional Central Offices**
  - Office of Post Award Financial Services (OPAFS)
  - Conflict of Interest (COI)
ePD Timeline – High Level

- **We Are Here**
  - Beta Fixes, Migration, Access Provisioning & Set up
  - Quality Assurance (QA) Environment, QA Team Testing
  - Oct - Dec 2013

- **Oct - Dec 2014**
  - QA User Acceptance Testing with Departments & Central Offices
  - Jan - Mar 2014

- **Apr - Jun 2014**
  - ePD Production Pilot Start: Wave 1 - OCGA, SDSC & Physics
  - Additional Offices *NEW*

- **Jul - Sept 2014**
  - Pilot Production cont’d: Wave 2 - HS SPPO, OCTA, Neuro

- **Oct - Dec 2014**
  - Pilot Production cont’d: Wave 3 - SIO, MPL

- **Jan - Mar 2015**
  - Campus-wide Rollout Cont’d – Production Wave A, B, C...

Updated Mar. 2014
Onboarding Strategy – Rolling out ePD

• Established Team to develop on-board strategy
  o Includes Karen Andrews (Physics), Alma Palazzolo (SDSC), Patty Camacho (Neurosciences), Anne Footer (MPL)
  o SPO Office Directors (OCGA, SIO OCGA, HS SPPO and OCTA)
  o Roll out in “Waves”
    ▪ 1st Wave - SDSC, Physics, Neurosciences and MPL
  o Creating “Waves” based on department readiness and eRAP capacity

• Reviewing 129 proposal submitting units (past 2 years)
  o 40 units process > 30 proposals/year (early waves)
  o 21 units process between 30 and 5 proposals/year
  o 68 units process < 5 proposals/year (later waves)

• Developing Faculty/PI Specific Outreach Plan
Comments from Our Champions

Anne Footer – MPL
Natalia Kornoukhova – MPL
Nancy Wilson – SIO-OCGA
Sharecase 2014

ePD
11:00 - 11:45 PM – Price Center Theatre
1:30PM – 2:15PM – John Muir College Room

eRAP
2:30PM – 3:15PM – Red Shoe Room
Thank You!

Get this PowerPoint at epd.ucsd.edu